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# UAE – U.S. HISTORICAL TRADE RELATIONSHIPS

# OREGON REPORT

2019 UPDATE

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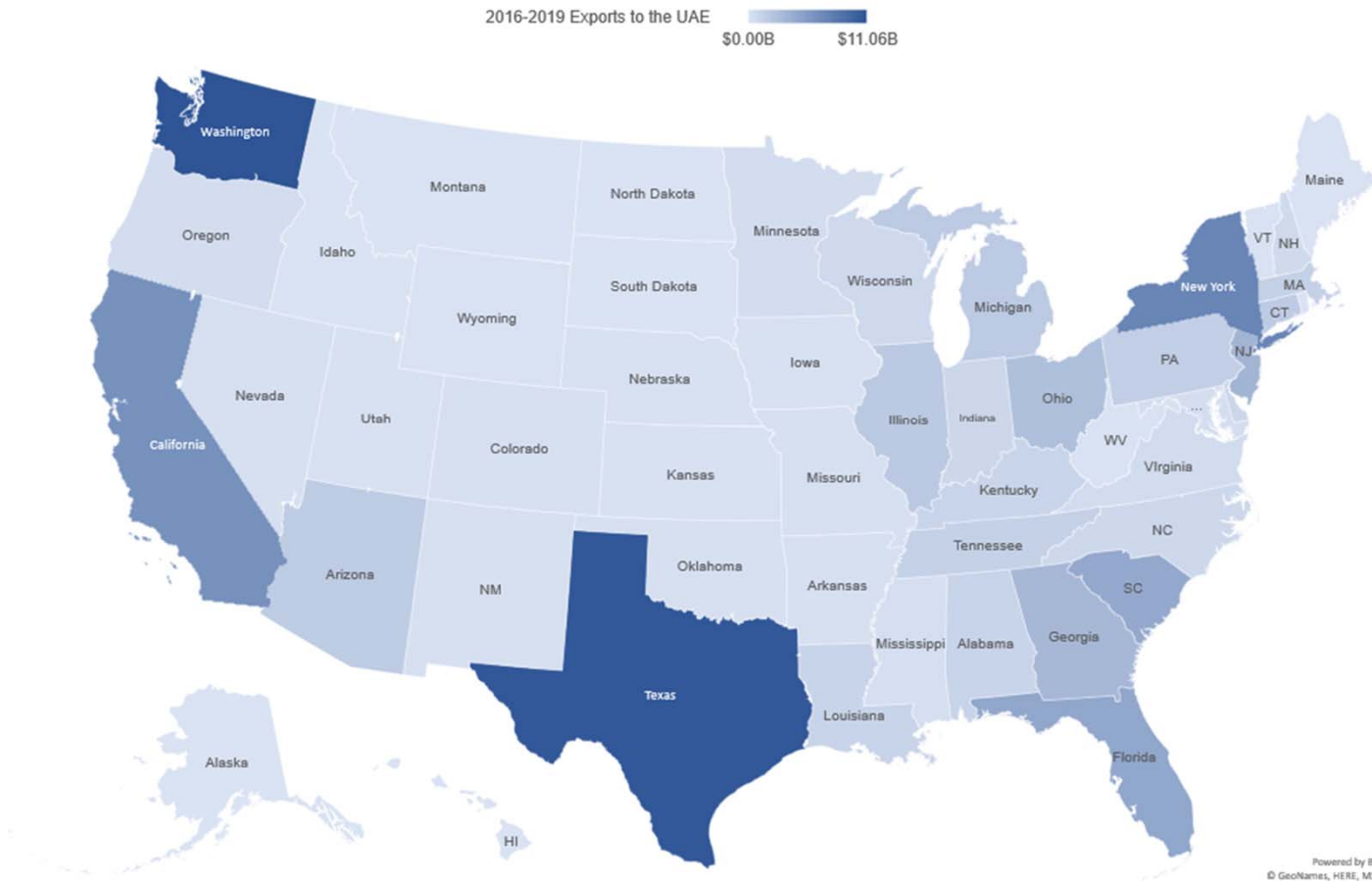
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# Oregon Exports to the UAE



U.S. State Exports to the UAE for the Years 2016-2019



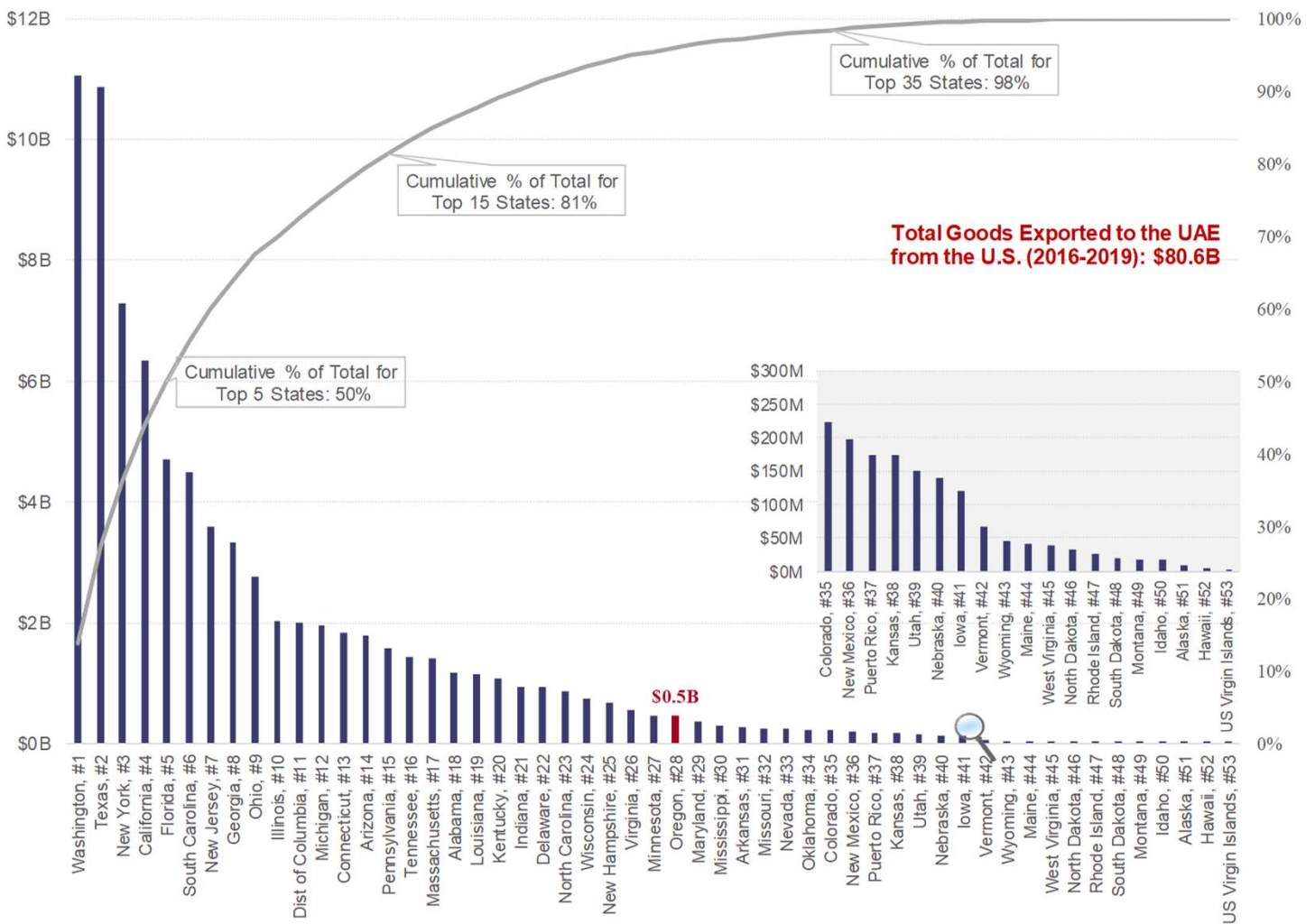
- A** 28th  
Largest Exporting State
- B** \$0.5B  
Four-Year Total Exports
- C** Computer and Electronic Product  
Top Exporting Sector
- D** Computer and Electronic Product  
Sector with Largest Increase in Exports Since 2018
- E** \$101.9  
Trade Surplus in 2019
- F** 847  
Jobs Supported by Exports

# Oregon Exports to the UAE



Oregon ranked 28th among U.S. states and territories with \$0.5B in goods exported to the UAE between 2016 and 2019

Exhibit I.1 | U.S. State Rankings of Exports to the UAE (\$ in Billions)



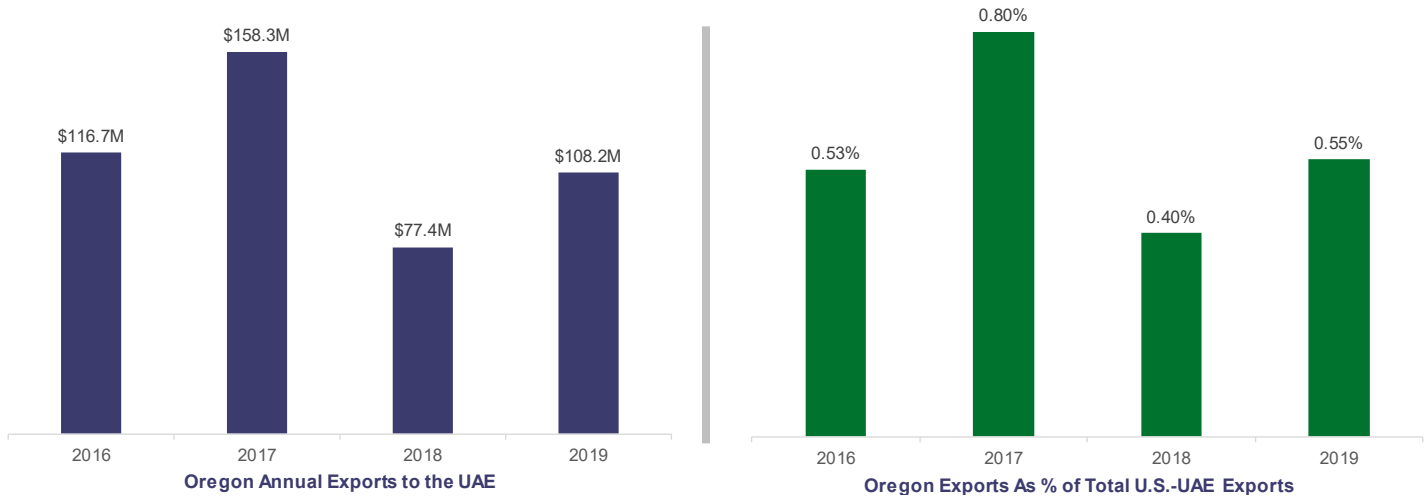
# Oregon Exports to the UAE



**B**

Total value of goods exported and % of total U.S. Exports in 2019 increased from 2018

Exhibit I.2 | Oregon Export Values and Percent of Total by Year



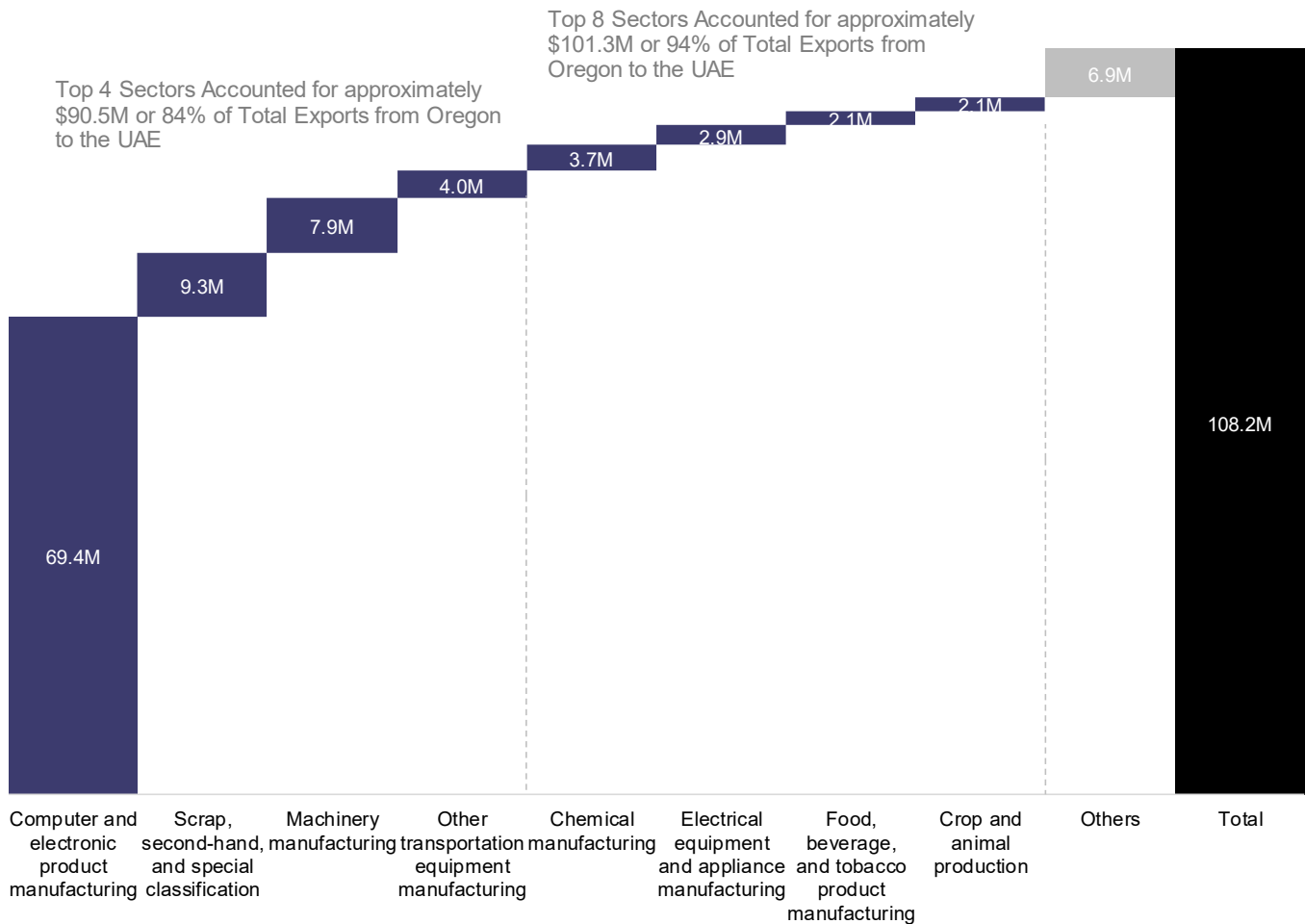
| \$ in millions |                 |                        |                        |                       |                        |            |                        |
|----------------|-----------------|------------------------|------------------------|-----------------------|------------------------|------------|------------------------|
| Rank           | State           | 2016                   | 2017                   | 2018                  | 2019                   | Trend Line | 2016-2019              |
|                | All U.S. States | \$22,027.0             | \$19,690.8             | \$19,177.3            | \$19,684.7             |            | \$80,579.8             |
| <b>28</b>      | <b>Oregon</b>   | <b>0.5%</b><br>\$116.7 | <b>0.8%</b><br>\$158.3 | <b>0.4%</b><br>\$77.4 | <b>0.5%</b><br>\$108.2 |            | <b>0.6%</b><br>\$460.7 |
| 1              | Washington      | 18.9%<br>\$4,157.6     | 20.8%<br>\$4,104.7     | 10.8%<br>\$2,080.5    | 3.6%<br>\$717.4        |            | 13.7%<br>\$11,060.2    |
| 5              | Florida         | 6.8%<br>\$1,487.5      | 6.3%<br>\$1,244.6      | 5.0%<br>\$949.9       | 5.1%<br>\$1,011.3      |            | 5.8%<br>\$4,693.3      |
| 10             | Illinois        | 2.8%<br>\$622.5        | 2.6%<br>\$503.5        | 2.6%<br>\$494.3       | 2.0%<br>\$402.3        |            | 2.5%<br>\$2,022.6      |
| 20             | Kentucky        | 0.8%<br>\$168.2        | 0.9%<br>\$172.8        | 1.3%<br>\$244.7       | 2.5%<br>\$484.2        |            | 1.3%<br>\$1,069.9      |
| 30             | Mississippi     | 0.3%<br>\$59.3         | 0.3%<br>\$51.9         | 0.7%<br>\$137.7       | 0.3%<br>\$49.4         |            | 0.4%<br>\$298.2        |

## Oregon Exports to the UAE



In 2019, *Computer and Electronic Product Manufacturing and Scrap, Second-Hand, and Special Classification* were the largest exporting sectors

Exhibit I.3 | Oregon's Exporting Sectors in 2019

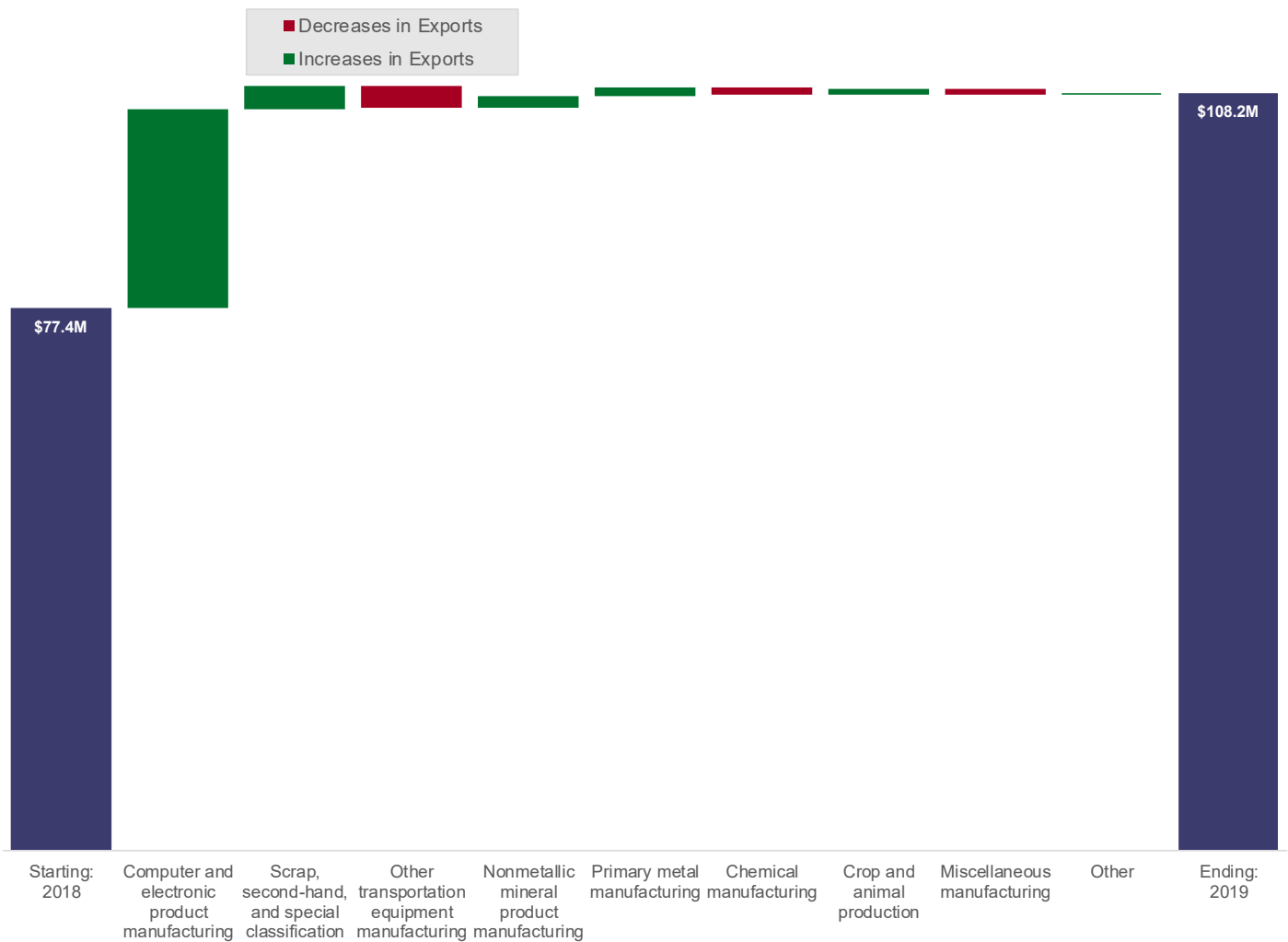


## Oregon Exports to the UAE

I

**D** From 2018 to 2019, *Other Transportation Equipment Manufacturing* sector had the largest decrease in exports. *Computer and Electronic Product Manufacturing* sector had the largest increase

Exhibit I.4 | Oregon's Exporting Sector Movements From 2018 to 2019

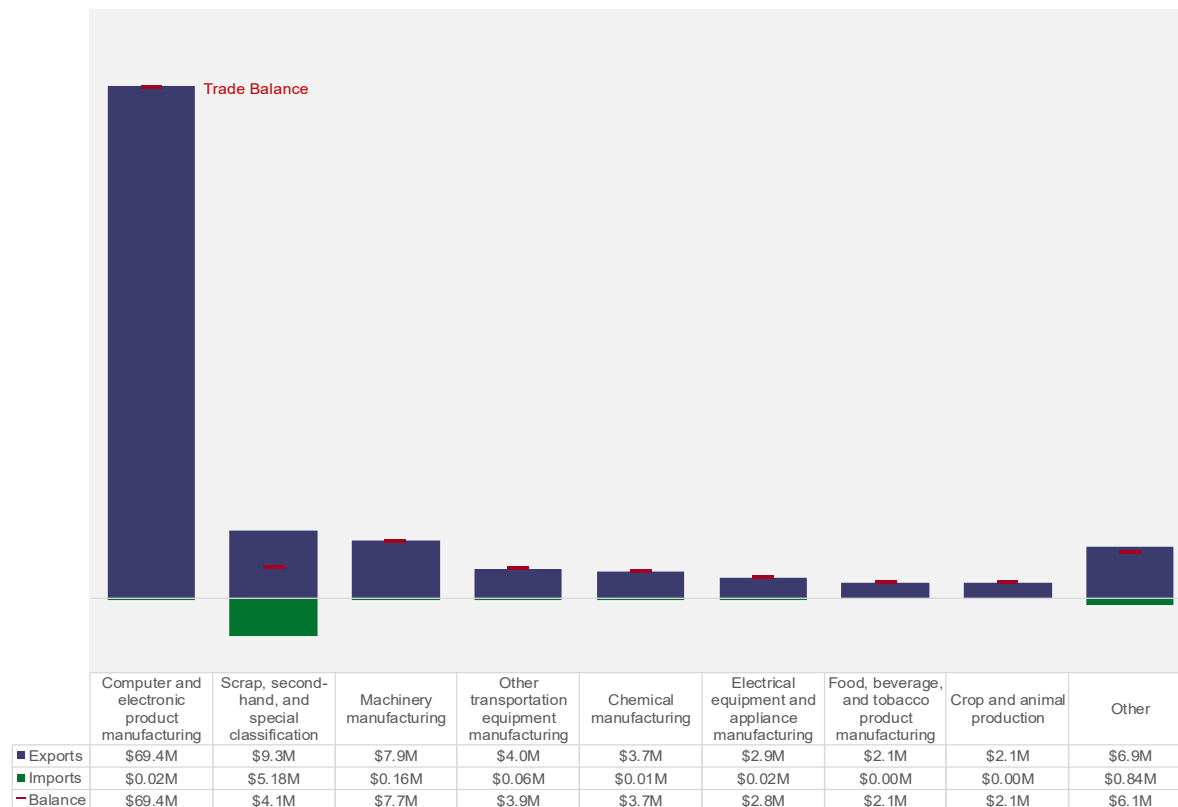
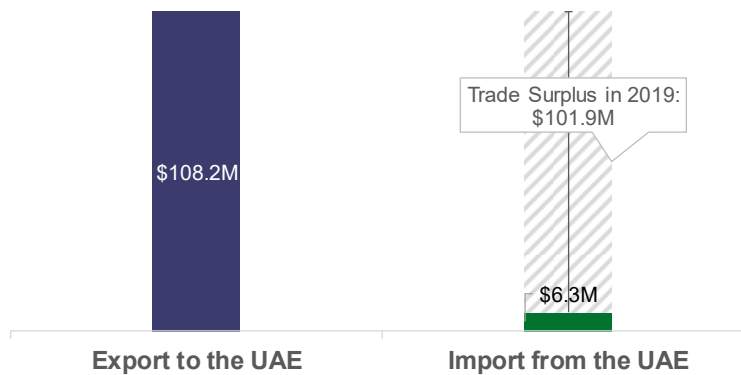


## Oregon Exports to the UAE

I

**E** Oregon had a \$101.9 trade surplus with the UAE in 2019

Exhibit I.5 | Oregon's Trade Surplus with the UAE by Sector

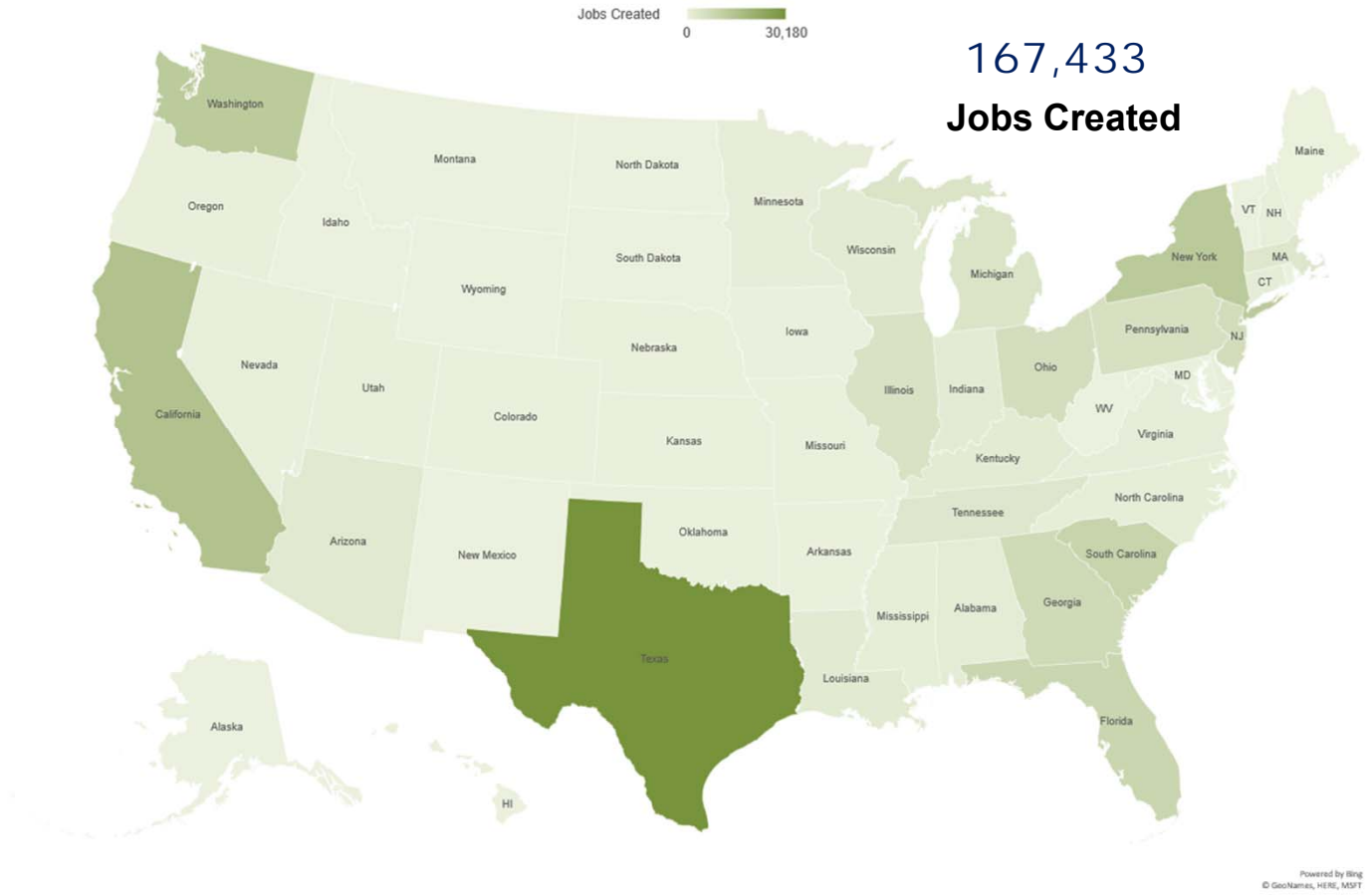




# Oregon 2019 Employment Driven by Export to the UAE



Positive U.S. Employment Driven by Exports to the UAE in 2019

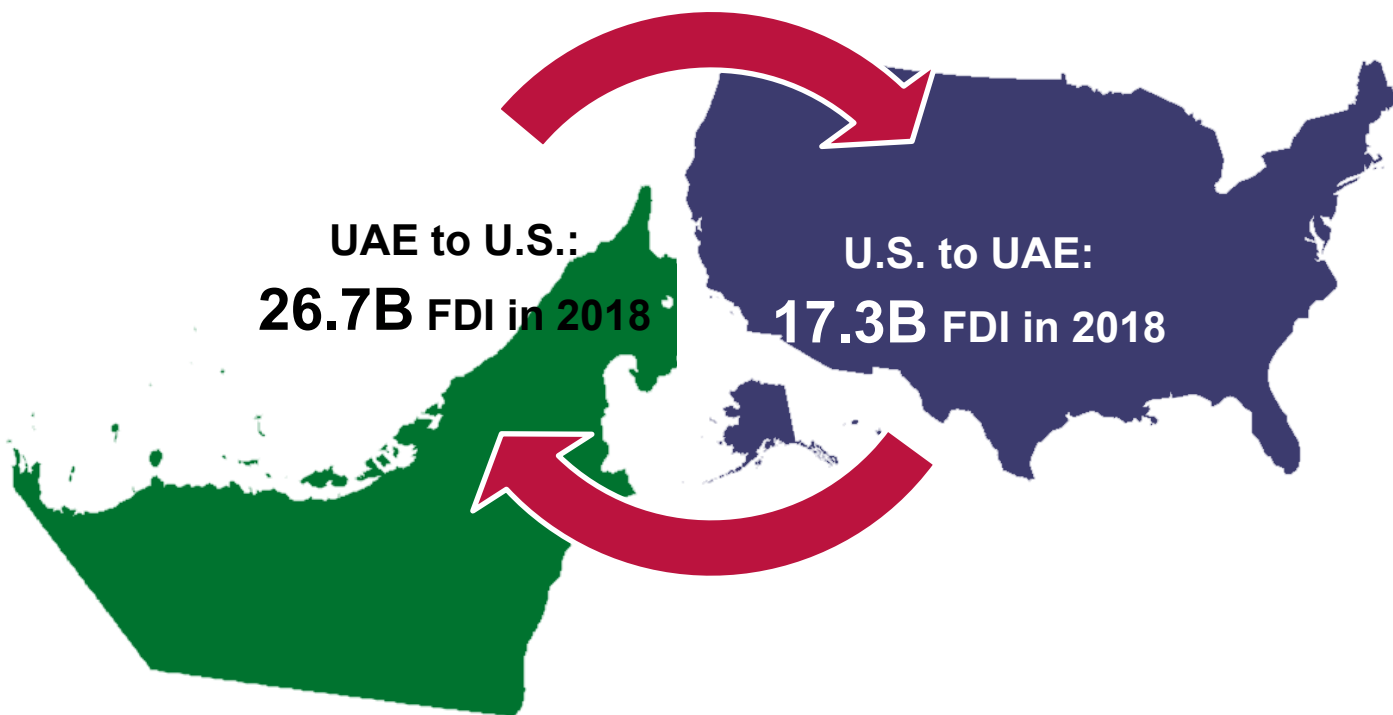


**F** 847 Jobs out of 167,433 Total Jobs Created in the U.S. by the UAE

|  |            |  |   |                             |  |                         |
|--|------------|--|---|-----------------------------|--|-------------------------|
| <b>Employment Driven by Oregon's Exports of Manufactured Goods to the UAE*</b> | <b>847</b> | Other transportation equipment manufacturing     | Computer and electronic product manufacturing     | Chemical manufacturing      | Fabricated metal product manufacturing | Machinery manufacturing |
|  |            | 30   | 511   | 25                          | 10                                     | 62                      |
|  |            | Electrical equipment and appliance manufacturing | Food, beverage, and tobacco product manufacturing | Miscellaneous manufacturing |  |                         |
|  |            | 22   | 24  | 4                           |  |                         |

\* The sectors shown are the top ten U.S. manufacturing sectors exporting to the UAE in 2019.

## Foreign Direct Investment



**A** \$26.7B

2018 UAE total  
FDI in U.S.

**B** Various  
Sectors

Benefited from  
Oregon's  
greenfield  
investments in the  
UAE in 2019

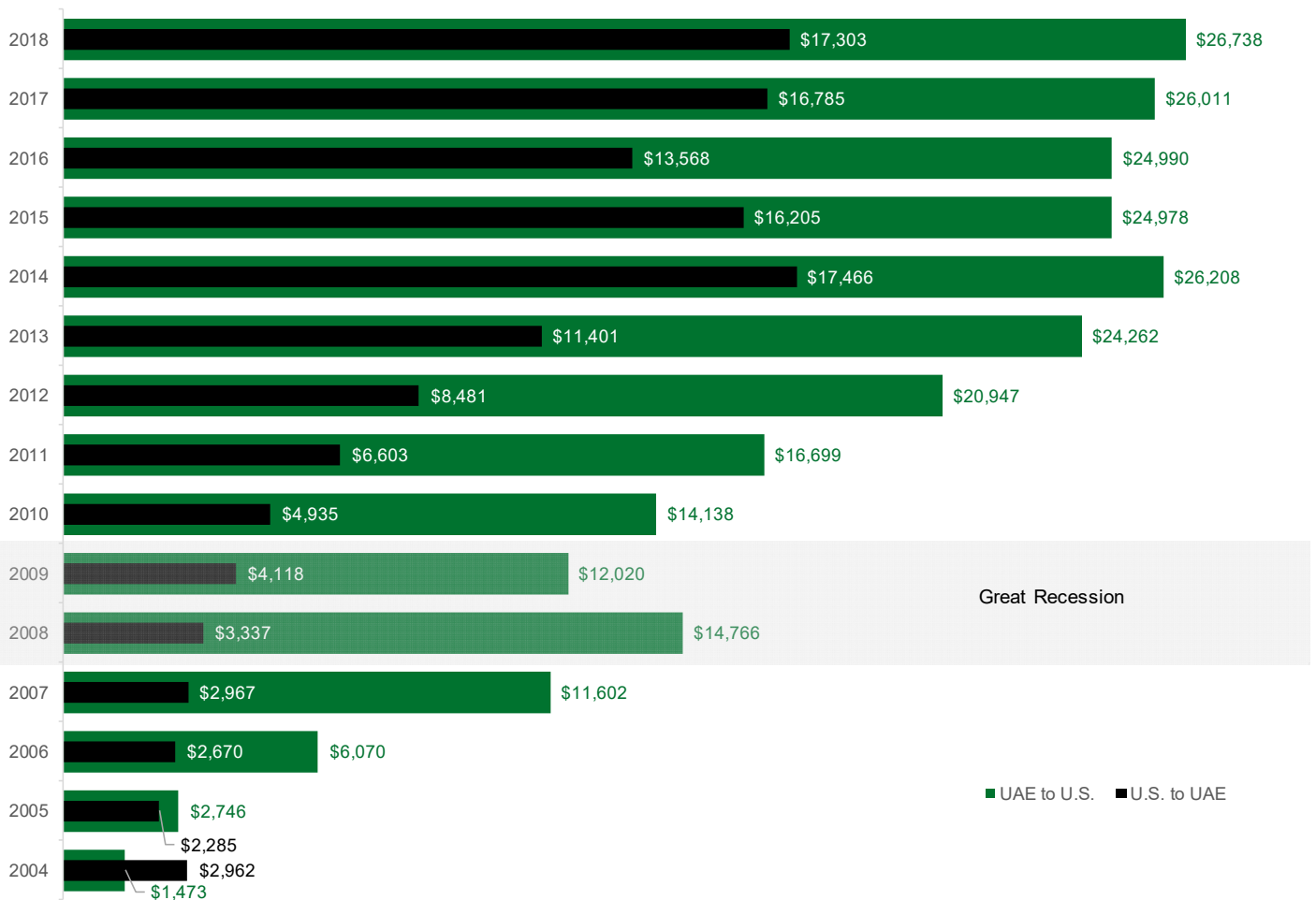
## Bilateral FDI between the U.S. and UAE



**A**

UAE made \$26.7B total investment in U.S. in 2018. Investments over the past four years remained level.

Exhibit IV.1 | Total UAE Investments by Year





## Oregon 2019 Greenfield and Expanded FDI in the UAE



**B** Greenfield Investments were made in various sectors in 2019.

Exhibit IV.3 | Certain Oregon Investors in UAE by Sector in 2019

| Sector                       | Oregon Investing Entities to the UAE   |
|------------------------------|--|
| <b>ICT &amp; Electronics</b> | FLIR<br> \$41.9         |
| <b>Consumer Goods</b>        | Biamp Systems<br> \$3.9 |



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# APPENDICES

## Appendix A

IV

### Oregon's Top Exporting Commodities to the UAE in 2019

*This exhibit only displays commodities with annual export amounts exceeding \$1M*

| Sector  | Top Commodity  | Export Value |
|---|--|--------------|
| Computer and electronic product manufacturing     | 3342 Communications Equipment                          | 50.7M        |
|   | 3341 Computer Equipment                                | 11.2M        |
|   | 3345 Navigational/measuring/medical/control Instrument | 6.8M         |
| Scrap, second-hand, and special classification    | 9900 Other Special Classification Provisions           | 8.4M         |
| Machinery manufacturing                           | 3331 Ag & Construction & Machinery                     | 3.9M         |
|   | 3333 Commercial & Service Industry Machinery           | 2.3M         |
|   | 3339 Other General Purpose Machinery                   | 1.3M         |
| Other transportation equipment manufacturing      | 3364 Aerospace Products & Parts                        | 4.0M         |
| Chemical manufacturing                            | 3259 Other Chemical Products & Preparations            | 2.3M         |
|   | 3251 Basic Chemicals                                   | 1.2M         |
| Electrical equipment and appliance manufacturing  | 3359 Electrical Equipment & Components, Nesoi          | 2.3M         |
| Food, beverage, and tobacco product manufacturing |  |              |
| Crop and animal production                        | 1119 Other Agricultural Products                       | 1.4M         |
| Nonmetallic mineral product manufacturing         | 3271 Clay & Refractory Products                        | 1.7M         |
| Primary metal manufacturing                       | 3311 Iron & Steel & Ferroalloy                         | 1.3M         |

Note: Due to space constraints, some data bars are fitted to the page and not to scale.

## Employment Driven by Top 10 UAE-Exporting Sectors in Oregon in 2019

